

# Online bill pay



Online bill pay is an electronic bill payment service that enables you to pay your bills electronically. Use this service with your account(s).<sup>\*</sup> No paper checks, no stamps, no rushing to the mailbox to get the envelope postmarked in time. Simply set up your payees, and you are ready to go. This service is offered at no charge<sup>\*\*</sup> to our clients.

## Enroll

Online bill pay is available through the secure and easy-to-use website where you can monitor your accounts and perform simple tasks yourself. Visit Investor Connect<sup>®</sup> and follow the straightforward instructions. There is no cost for you to enroll.

Once you've completed the online enrollment process, you can access online bill pay from the cash management dashboard under the accounts tab. Once there, setting up your payees and beginning to pay your bills online is a breeze. From there, you can also start to use advanced bill pay features like eBill and Multi Pay.

## Activity reports

Your bill pay transactions will appear online via your client account website and on your monthly account statement.

## Online bill pay customer service

If you need assistance, call (800) 933-9946 weekdays, 7 a.m.–9 p.m. CT and Saturdays, 9 a.m.–5 p.m. CT.

## Other ways to consolidate your finances

We offer a full range of cash services to simplify your finances:

- Manage your expenses and investments in one place
- Sign up to receive deposits (e.g. payroll) directly into your account via ACH
- Access your funds easily via checks, ATM or cash advances
- Earn a competitive rate of interest on your uninvested cash

**For more information on how to consolidate your finances or to sign up for online bill pay, log in to Investor Connect or contact your financial professional today.**

<sup>\*</sup> Foreign and Retirement accounts, such as an IRA, are not eligible to be funding accounts.

<sup>\*\*</sup> Basic bill presentment and bill payment are provided at no charge. Value added services such as overnight payments, invoice scanning and data CDs have a usage charge.

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